

Business Oregon
Oregon Bond Bank Revenue Bonds
2018 Series A

Financing Schedule - January 25, 2017

JANUARY							FEBRUARY							MARCH							APRIL						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
	1	2	3	4	5	6					1	2	3					1	2	3	1	2	3	4	5	6	7
7	8	9	10	11	12	13	4	5	6	7	8	9	10	4	5	6	7	8	9	10	8	9	10	11	12	13	14
14	15	16	17	18	19	20	11	12	13	14	15	16	17	11	12	13	14	15	16	17	15	16	17	18	19	20	21
21	22	23	24	25	26	27	18	19	20	21	22	23	24	18	19	20	21	22	23	24	22	23	24	25	26	27	28
28	29	30	31				25	26	27	28				25	26	27	28	29	30	31	29	30					

Date	Task Description	Responsible Parties
Fri-Jan-19	Distribute 2nd draft of POS	UC
Fri-Jan-19	Distribute 2nd draft of legal documents	BC
Wed-Jan-31	Distribute 1st draft of rating presentation	FA
Fri-Feb-2	Comments due on 2nd draft of legal documents and POS	WG
Mon-Feb-5	Call to review rating presentation	BIZ, FA, OST
Tue-Feb-6	Borrower financial materials, POS sent to rating agencies and Treasury	BIZ, FA
Thu-Feb-8	Distribute 3rd draft POS	UC
Thu-Feb-8	Distribute 3rd draft of legal documents	BC
Fri-Feb-9	Meeting to review Pro Forma debt service schedules in Salem	BIZ, OST, FA
Mon-Feb-12	Distribute 2nd draft of rating presentation	FA
Thu-Feb-15	Comments due on 3rd draft of legal documents and POS	WG
Mon-Feb-19	Call to review rating presentation	BIZ, FA, OST
Thu-Feb-22	Distribute rating presentation to S&P	FA
Thu-Feb-22	Call with S&P (tentative)	BIZ, FA, OST
Mon-Feb-26	Distribute rating presentation to Moody's	FA
Mon-Feb-26	Call with Moody's (tentative)	BIZ, FA, OST
Tue-Feb-27	Receipt of borrower confirmation of participation and final loan amount	BIZ
Wed-Feb-28	<i>Cut-off date for new Borrowers</i>	
Mon-Mar-5	Due Diligence Call	WG
Tue-Mar-6	Ratings to be received, copied to Treasury	FA, OST
Thu-Mar-8	Orrick to provide POS to OST and MuniOS by 3:00 pm for posting to webpages.	UC, OST
Fri-Mar-16	Confirm Ipreo GameDay set-up with Morgan Stanley	FA
Mon-Mar-19	Secretary of State Audits Division 1st Accountant letter	OST
Wed-Mar-21	<i>Preliminary Pricing</i>	BIZ, FA, UW, OST
Thu-Mar-22	<i>Pricing</i>	BIZ, FA, UW, OST
Thu-Mar-22	<i>State Treasurer provides verbal award to underwriter</i>	OST
Thu-Mar-22	Transcript preparation begins	BC
Thu-Mar-22	Preparation of final Official Statement.	UC
Fri-Mar-23	Orrick to provide FOS to OST and MuniOS by 3:00 pm for posting to webpages.	UC
Fri-Mar-23	Working group to provide electronic labels to MuniOS	WG
Mon-Mar-26	Prepare and Distribute final Loan Agreements and Notes, if any, to borrowers.	BIZ
Tue-Mar-27	Follow-up calls to borrowers regarding document return	BIZ
Wed-Mar-28	MuniOS distributes electronic link to the FOS	MuniOS
Tue-Apr-3	Closing documents distributed	BC
Tue-Apr-3	Last day for return of final borrower documents: Distribute to Bond Counsel	BIZ
Fri-Apr-6	Obtain required document signatures from Department	BC, BIZ
Mon-Apr-9	Audits Letter from Secretary of State to Bond Counsel & Treasury	SOS / OST
Mon-Apr-9	PRE-CLOSING	WG
Tue-Apr-10	CLOSING	WG